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Echo International Holdings Group Limited

毅高(國際)控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8218)

**SECOND SUPPLEMENTAL AGREEMENT IN RELATION TO THE
MAJOR TRANSACTION IN RELATION TO
THE ACQUISITION OF THE TARGET COMPANY
INVOLVING ISSUE OF CONSIDERATION SHARES
UNDER SPECIFIC MANDATE**

Reference is made to the announcements dated 12 December 2017, 15 December 2017, 31 January 2018, 28 March 2018, 27 April 2018, 28 June 2018 and 27 July 2018 of Echo International Holdings Group Limited (the “**Company**”) in relation to the acquisition of the Target Company (collectively, the “**Announcements**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

THE SECOND SUPPLEMENTAL AGREEMENT

As stated in the announcement dated 28 June 2018, the Long Stop Date for the fulfillment of all the conditions precedent under the SPA has been extended to 28 September 2018 (or such other date as may be agreed by the Vendor and the Company in writing).

The Board announces that on 12 September 2018 (after trading hours), the Vendor and the Company entered into the second supplemental agreement to the SPA (the “**Supplemental Agreement**”), pursuant to which the Vendor and the Company agreed to further extend the Long Stop Date to 31 October 2018 (or such other date as may be agreed by the Vendor and the Company in writing) so as to allow more time for the conditions precedent to be fulfilled. Save as aforesaid, all other terms and conditions of the SPA shall remain unchanged.

By order of the Board
Echo International Holdings Group Limited
Cheng Yeuk Hung
Executive Director

Hong Kong, 12 September 2018

As at the date of this announcement, the executive Directors are Mr. Lo Yan Yee, Ms. Cheng Yeuk Hung, Mr. Leung Kwok Kuen, Jacob and Mr. Tansri Saridju Benui, the non-executive Director is Mr. Chan Chun Kit, and the independent non-executive Directors are Mr. Lam Wai Yuen, Mr. Cheung Chin Wa, Angus and Ms. Zhou Ying.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will be published on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.echogroup.com.hk.