

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: ECHO INTERNATIONAL HOLDINGS GROUP LIMITED

Stock code (ordinary shares): 8218

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 23 August 2022.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 11 October 2013

Name of Sponsor(s): Tanrich Capital Limited

Names of directors:
*(please distinguish the status of the directors
 - Executive, Non-Executive or Independent
 Non-Executive)*

Executive directors

Mr. Lo Yan Yee
 Ms. Cheng Yeuk Hung
 Mr. Tansri Saridju Benui
 Ms. Chan Wan Shan Sandra

Independent non-executive directors

Mr. Leung Yu Tung Stanley
 Mr. Chow Yun Cheung
 Mr. Lam Kwok Leung Roy

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of Shareholders	Capacity/ Nature	Number of Shares held/ interested in	Percentage of issued share capital (%)
Lissington Limited (Note 1)	Beneficial owner	79,791,486	22.30%
Ms. Zheng Zeli (Note 1)	Interested in a controlled corporation	79,791,486	22.30%
ECGO International Limited (Note 2)	Beneficial owner	76,008,474	21.24%
Industronics Berhad (Note 2)	Interested in a controlled corporation	76,008,474	21.24%

Note:

1. Lissington Limited is an investment holding company incorporated in the British Virgin Islands and is held as to 100% by Ms. Zheng Zeli. By virtue of the SFO, Ms. Zheng Zeli is deemed to be interested in the shares held by Lissington Limited.
2. ECGO International Limited is a company incorporated in Hong Kong and is wholly-owned by Industronics Berhad. Industronics Berhad is a company listed on Bursa Malaysia Securities Berhad (the stock exchange of Malaysia) (stock code: 9393).

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business:

Room 3207A, 32/F.
Cable TV Tower
9 Hoi Shing Road
Tsuen Wan
Hong Kong

Web-site address (if applicable):

<http://www.echogroup.com.hk>

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Share registrar:

Principal share registrar and transfer office

SMP Partners (Cayman) Limited
Royal Bank House – 3rd Floor
24 Shedden Road
P.O. Box 1586
Grand Cayman KY1-1110
Cayman Islands

Hong Kong branch share registrar and transfer office

Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

Auditors:

HLB Hodgson Impey Cheng Limited
Certified Public Accountants
31/F., Gloucester Tower
The Landmark
11 Pedder Street
Central, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is an established EMS provider in Hong Kong with its principal business of providing integrated manufacturing services which include design verification, sourcing and procurement, manufacturing, assembling, testing and inspection, packaging and after-sales services to its branded customers. The Company also operates catering business in Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue: 357,815,052

Par value of ordinary shares in issue: HK\$0.050

Board lot size (in number of shares): 12,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: 27 June 2025

Exercise price: HK\$0.13

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: 31,564,562

No. of shares falling to be issued upon the exercise of outstanding warrants: 31,564,562

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E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Share options

Date of grant: 27 September 2013

Number of share options outstanding: 4,000,000

Number of shares issuable: 4,000,000

Exercise price: HK\$3.0

Exercisable period: 11 October 2016 to 11 October 2023

Convertible Bonds

On 23 January 2018, 7% five-year unlisted convertible bonds in the principal amount of HK\$10,000,000 were issued by the Company to various places pursuant to the placing agreement dated 5 January 2018 entered into between the Company and the placing agent. Based on the adjusted conversion price of HK\$3.94 per conversion share (with effect from 3 August 2020), a maximum number of 2,538,071 ordinary shares of HK\$0.050 each may fall to be allotted and issued upon exercise of the convertible rights attached to the convertible bonds in full. As at the date hereof, HK\$10,000,000 of the convertible bonds remain outstanding.

On 20 August 2018, 7% five-year unlisted convertible bonds in the principal amount of HK\$13,000,000 were issued by the Company to various places pursuant to the placing agreement dated 24 July 2018 entered into between the Company and the placing agent. Based on the adjusted conversion price of HK\$2.12 per conversion share (with effect from 3 August 2020), a maximum number of 6,132,075 ordinary shares of HK\$0.050 each may fall to be allotted and issued upon exercise of the convertible rights attached to the convertible bonds in full. As at the date hereof, HK\$13,000,000 of the convertible bonds remain outstanding.

On 6 August 2019, 7% five-year unlisted convertible bonds in the principal amount of HK\$9,408,000 were issued by the Company to various places pursuant to the placing agreement dated 11 July 2019 entered into between the Company and the placing agent. Based on the adjusted conversion price of HK\$0.98 per conversion share (with effect from 3 August 2020), a maximum number of 9,600,000 ordinary shares of HK\$0.050 each may fall to be allotted and issued upon exercise of the convertible rights attached to the convertible bonds in full. As at the date hereof, HK\$9,408,000 of the convertible bonds remain outstanding.

On 7 July 2020, 7% five-year unlisted convertible bonds in the principal amount of HK\$4,640,000 were issued by the Company to various places pursuant to the placing agreement dated 11 June 2020 entered into between the Company and the placing agent. On 10 February 2021, the conversion rights attaching to the convertible bonds in the aggregate principal amount of HK\$4,001,000 were exercised and the Company allotted and issued an aggregate of 8,622,842 conversion Shares at the conversion price of HK\$0.464 per conversion Share. As at the date hereof, HK\$639,000 of the convertible bonds remain outstanding. Based on the adjusted conversion price of HK\$0.464 per conversion share (with effect from 3 August 2020), a maximum number of 1,377,155 ordinary shares of HK\$0.050 each may fall to be allotted and issued upon exercise of the convertible rights attached to the convertible bonds in full.

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Lui Wing Shan
(Name)

Title: Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.